

Financial Quick Scan

What are the financial impacts of COVID-19 on your company?

Blu Capital Partners B.V. offers financial quick scan services in order to show the impact of COVID-19 on the financial situation of your company and recommendations regarding financing and restructuring



Analysis of historical and forecasted performance (profit and loss, balance sheet and cash flow)



Analysis of working capital and liquidity



Sensitivity analysis around working capital and financing scenarios



Review of loan documentation (covenants) and security package (coverage)



Analysis of operational & financial leases



Conclusions and recommendations (improvements & alternatives)

Why Blu Capital Partners?

Blu CP's team consist of finance professionals in different cultural backgrounds and with experience in some of the world's most renowned financial institutions, including AlInvest Partners (The Carlyle Group), Rothschild Merchant Banking, BNP Paribas, Intermediate Capital Group, and the Rockefeller Family Office. We put our clients first by providing best-in-class strategic advice and effective execution. We have a differentiated set of qualifications that allow us to provide sounds strategic and financial advisory services, including financial quick scans. Some of our qualifications are summarized below:

Sector Experience and Focus

Blu Capital Partners is the only investment bank focuses on serving CEOs in the Financial Services industry. By being focused on Financial Services we are able to provide our clients with invaluable insights as we understand the trends and challenges of the industry.

Relationships with Investors

We bring a large range of relevant relationships within the financial services industry globally, including equity and debt providers. We believe the access that our team has to strategic and financial partners in the financial services industry is critical to our clients' success.

Mid-Market Specialists

We are familiar with the opportunities and challenges that medium-sized businesses face, including succession situations, internationalization efforts, expansion into new product lines, digitalization, and operational efficiency.

Financial Quick Scan – Key Considerations

COVID-19 has left many companies and investors worldwide in vulnerable positions. Companies face challenges to recover and reposition themselves.

Given the COVID-19 outbreak, companies should prepare for this new challenging environment notably in relation to their credits. Breaches of financial covenants can allow lenders to declare a default as per loan documents and demand early repayment of loans. Lenders could impose drawstops where borrowers would not have access to their financing facilities.

Companies should examine closely their credit documentation to review, among others, any financial and non-financial covenants, repayment obligations and cure possibilities.

Companies may also need to assess their capacity to draw existing loan facilities, refinance or access alternative sources of funding.

BLU CP OFFERS COMPANIES A FINANCIAL QUICK SCAN WITH CONCLUSIONS AND RECOMMENDATIONS.

Through the quick scan, we will analyze and propose alternatives to the existing financing facilities.

Blu CP can propose improved arrangements with your creditors, request extension of loan facilities, propose to sell non-core assets, find alternative financing (equity and/or debt), in order to sanitize your balance sheet.

Our team composed of seasoned finance professionals is working with different companies on similar processes. However, we tailor our solutions based on the industry, the peers' situation and the company's financials.

If you'd like to discuss, please reach out to our principals Tudor Mafteianu or Zein Magazachi for an introductory call or video conference.


"The current uncertain situation requests increased attention on companies' financial situation. Companies need to assess proactively their actual financial state to be able to anticipate and address business risks."

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